



**Summer Session 2009  
 Questions and Answers**

**What types of financial aid are available to current Yale College students who take classes through Yale Summer Session?**

**U.S. Citizens and Permanent Residents**

If you enroll in at least two course credits and you did not borrow the maximum Federal Stafford Loan for your grade level (\$5,500 for freshmen, \$6,500 for sophomores and \$7,500 for juniors and seniors) during the 2008-09 academic year, you may request a Federal Stafford Loan for the balance of your eligibility.

If you have borrowed the maximum Federal Stafford Loans, you may pursue funding through one of the available family loan programs such as the CT FELP, Sallie Mae Smart Option or CitiAssist loans. You can find information about these programs at the websites listed below.

| Loan                    | Website for More Information                                 |
|-------------------------|--------------------------------------------------------------|
| CT FELP                 | <a href="http://www.chesla.org">www.chesla.org</a>           |
| Sallie Mae Smart Option | <a href="http://www.salliemae.com">www.salliemae.com</a>     |
| Citibank CitiAssist     | <a href="http://www.studentloan.com">www.studentloan.com</a> |

**International Students**

International students, including Canadians, may request an International (Yale) Student Loan.

**What type of aid is available to applicants who are not current undergraduates at Yale University?**

If you are not a current undergraduate at Yale University, you may apply for a Citibank CitiAssist Loan through Yale. Information about CitiAssist can be found at [www.studentloan.com](http://www.studentloan.com) or by calling 1-800-967-2400. Questions about other forms of financial aid should be referred to your home institution.

**Is there any scholarship aid available for summer session?**

The Yale Summer Session Office awards a limited number of partial tuition scholarships on the basis of both financial need and academic excellence. Student Financial Services does not award any gift aid for summer school.

### **May I receive financial aid if I plan to take classes at another college or university?**

Not normally, but you may want to contact the financial aid office at the school you plan to attend to determine what funds they may have available.

### **What type of aid is available to Yale students studying abroad for the summer?**

Freshmen, sophomores, and juniors receiving Yale Scholarship in the spring term and attending one of the designated International Study Award Programs (ISA) are eligible for an ISA award. The amount is based on the percentage of need as determined for the spring semester and may also include an amount equal to the summer income contribution. Detailed information regarding the ISA program can be found online at [www.yale.edu/isa](http://www.yale.edu/isa).

If you are studying abroad through another school or program, there is no financial aid available through Yale and Yale will not be able to certify any federal, state, or private grants or loans on your behalf.

### **Can my parents borrow on my behalf for costs associated with Yale Summer Session?**

The supplemental loan program (Federal PLUS) is available to parents of Yale students attending Yale Summer Session, providing that the parent borrower is a U.S. citizen or a permanent resident and the student is enrolled in at least two course credits. Due to changes in the Federal PLUS loan program, we request that your parent call our office if they want to borrow a PLUS loan for your Yale Summer Session course.

### **How much can I borrow to cover my summer educational expenses?**

The maximum you may borrow is directly tied to your cost of education. Refer to the Yale Summer Session website for additional information about the costs associated with your plans. Expenses considered by Student Financial Services include: application fee, tuition, room and meals, plus an allowance for books, personal and travel expenses.

### **Is there a deadline for applying for financial aid to attend summer session?**

The priority deadline for submitting a complete application is Friday, May 8, 2009. Applications will be accepted after that date, but we cannot give any assurances that you will receive a response before your classes begin if you miss the May 8 deadline.

### **If I attend summer session, it seems unlikely that I will be able to meet the standard student income contribution Yale expects of returning students. What options do I have?**

Because of the time and financial commitment to attend summer session, we understand that you may not be able to meet the student income contribution that will be part of your 2009-10 financial aid award. You can request additional student loan(s) and /or term-time earnings to replace your student income contribution by completing a Student Effort Adjustment Petition.



## 2009 Summer Loan Application

### Instructions

1. You must have a complete 2008-2009 FINANCIAL AID APPLICATION ON FILE AT STUDENT FINANCIAL SERVICES if you are applying for a Federal Stafford Loan or Yale Student Loan.
2. Your Residential College Dean or Director of Undergraduate Studies must complete the SUMMER COURSE APPROVAL STATEMENT and forward it to Student Financial Services.
3. COMPLETE AND SIGN THIS APPLICATION. SUBMIT IT WITH THE OTHER REQUIRED FORMS TO STUDENT FINANCIAL SERVICES BY MAY 8, 2009.

### Biographical Information

Name: \_\_\_\_\_ Yale I.D. Number: \_\_\_\_\_ BirthDate: \_\_\_\_\_

E-mail Address at Yale: \_\_\_\_\_ Summer E-mail Address: \_\_\_\_\_

Permanent Telephone #: \_\_\_\_\_ Summer Phone #: \_\_\_\_\_

Permanent Address: \_\_\_\_\_ Summer Address: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Will you live at home for the summer?  YES  NO

What is the best way for us to reach you after the 2008-2009 academic year ends but before summer session classes begin? \_\_\_\_\_

### Academic Information

Are you presently enrolled in Yale College?  YES  NO

Are you in jeopardy of being withdrawn from Yale College?  YES  NO

Grade Level for the 2009-2010 academic year:

Fall 2009:  Freshman  Sophomore  Junior  Senior

Spring 2010:  Freshman  Sophomore  Junior  Senior

Complete the following information about the courses you plan to take this summer.

| Course Name | Course # | # of Weeks | # of Credits | Tuition |
|-------------|----------|------------|--------------|---------|
|             |          |            |              | \$      |
|             |          |            |              | \$      |
|             |          |            |              | \$      |
|             |          |            |              | \$      |

## Loan Information

Check the types of loans and indicate the amounts for which you are applying:

|                                                                   |                                                                          |
|-------------------------------------------------------------------|--------------------------------------------------------------------------|
| <input type="checkbox"/> Federal Stafford Loan \$ _____<br>Amount | <input type="checkbox"/> CT FLEP Loan \$ _____<br>Amount                 |
| <input type="checkbox"/> Federal PLUS Loan \$ _____<br>Amount     | <input type="checkbox"/> CitiAssist Loan \$ _____<br>Amount              |
| <input type="checkbox"/> Yale Student Loan \$ _____<br>Amount     | <input type="checkbox"/> Sallie Mae Smart Option Loan \$ _____<br>Amount |
|                                                                   | Other Loan \$ _____<br>Amount                                            |

## Other Aid Information

List the sources and amounts of all grants and scholarships you expect to receive for summer 2009.

Source: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

Source: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

Will you be participating and receiving funding from the International Study Award Program?      YES      NO

Will you be employed through the Federal Work Study Program this summer?      YES      NO

If yes, complete the following:

Employer: \_\_\_\_\_

# of Weeks Employed: \_\_\_\_\_ Hours per Week: \_\_\_\_\_ Hourly Wage: \_\_\_\_\_

OR

Summer Salary: \_\_\_\_\_

## Certification Statement

I certify that I will use any money I receive under a Title IV HEA loan, grant, work-study or scholarship program only for expenses related to my study during the summer of 2009. I certify that I do not owe a refund on any grant, am not in default on any loan, and have not borrowed in excess of the academic year or aggregate loan limits under the title IV programs at any institution.

I understand that I must plan to transfer credits earned during the summer to my Yale College transcript and that such credits will be used toward my degree requirements. I understand that I must notify SFS of any changes on my enrollment in summer session such as withdrawing or adding/dropping courses.

I have read the Summer 2009 Questions and Answers Sheet and I understand that I must complete a Summer Loan Application, Course Approval Statement, have a complete 2008-2009 financial aid application on file with Student Financial Services and agree to provide any additional documentation or information that may be required to evaluate or confirm my eligibility for aid. Finally, I understand that the University may withhold financial aid if these forms and/or any other requested information is not submitted.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_

(If you are applying for a Federal Stafford or Yale Student Loan,  
your parents are not required to sign this form.)

