



**200J-20F€ Family Information Supplement**  
 (for U.S. Citizens, Eligible Non-Citizens, and Canadian Residents)

**Student Information**

Name: \_\_\_\_\_ Yale I.D. Number: \_\_\_\_\_ BirthDate: \_\_\_\_\_

Permanent Address: \_\_\_\_\_ E-mail Address: \_\_\_\_\_

\_\_\_\_\_ Phone #: \_\_\_\_\_

**Instructions and Required Information**

In addition to this Family Information Supplement, you must submit the following information to finalize your award:

- **2008 Tax Returns:** If you have not already done so, you must submit SIGNED copies of your and your parents' 2008 federal tax returns, including all schedules and W2 forms, to the College Board's Imaging and Documentation Services (IDOC). More information about IDOC can be found in the Application Instructions on the [Newly Admitted Students page](#) of the Yale Financial Aid web site.
- **Free Application for Federal Student Aid (FAFSA):** If you are a U.S. citizen or an Eligible Non-Citizen and have not already done so, you must complete the FAFSA. You can complete the FAFSA online at [www.fafsa.ed.gov](http://www.fafsa.ed.gov). Yale's school code is 001426. Canadian citizens are not required to complete the FAFSA.
- **Financial Aid Supplement for Special Scholarship:** This form helps us to determine if any of Yale's endowed scholarships can fund your Yale Scholarship. Your responses will not affect the amount of aid you receive but may affect the University sources from which you receive aid. You should complete the Financial Aid Supplement for Special Scholarship online at [www.yale.edu/sfas/financial/ScholarshipSupplement.html](http://www.yale.edu/sfas/financial/ScholarshipSupplement.html).

When your file is complete, we will mail a new award letter to you.

**Outside Aid Notification**

List all outside grants, scholarships, loans and other resources that you expect to receive in 200J-20F€ (Attach another sheet if necessary.) Include any tuition benefits from your parents' employers, fellowships, awards from corporations, agencies, organizations, etc. Do not include any Yale awarded funds. If the information about your outside scholarship changes after completing this application, you should promptly notify Student Financial Services by submitting the Outside Aid Update form available under "Forms" on the [Newly Admitted Students page](#) on the Financial Aid web site.

Name of Scholarship or Resource	Source	Amount for 200J-20F€	Renewable?	Expected Payment Information	
				Number of Payments	Check will be payable to?
		\$			
		\$			
		\$			
		\$			
		\$			
		\$			
		\$			
<b>TOTAL AMOUNT FOR 2009-2010</b>		\$		The outside scholarship amount is considered in student effort (see page 3) since Yale policy allows outside merit scholarships ( <b>not including entitlement grants and tuition benefits</b> ) to first reduce your self-help.	

### Household and Educational Information

List below all members of your household. Include your parent(s) and anyone else for whom your parent(s) will provide more than one-half support between July 1, 200J and June 30, 20F€. (If your parents are separated or divorced, provide information here for your custodial parent's household only.)

Name	Age	Relationship to Student
Yale Student		

Will any of the above family members (besides you or your parents) attend college in the 200J-20F€ academic year? If yes, provide the following information for each family member that will attend college.

Name of Family Member	Name of College	Grade Level in 2009-2010	Enrollment Status	Housing Status

### Tax Filing and Income Information

#### Untaxed Income

Complete this table by indicating the amount received for each category of untaxed income in 200i .

	Student	Parent(s)
Child support received (for <b>all</b> children)		
Nontaxable Social Security/Welfare benefits		
Payments to tax-deferred pension and savings plans		
Housing or living allowance		
Other Untaxed Income (Indicate Source: _____)		

#### Attention: Student Non-Tax Filers

If you have not and are not required to file a 200i federal tax return, you should complete **and sign** the following non-filing statement and submit copies of all 200i W2 forms and documentation of any other 200i income.

I have not and am not required to file a 200i tax return.

Wages: \$ \_\_\_\_\_ Interest and Dividend Income: \$ \_\_\_\_\_

Social Security/Welfare Benefits: \$ \_\_\_\_\_ Any Other Untaxed Income: \$ \_\_\_\_\_

(Indicate Source: \_\_\_\_\_)

**STUDENT SIGNATURE:** \_\_\_\_\_

(REQUIRED)

#### Attention: Parent Non-Tax Filers

Parents who do not and are not required to file a tax return, must submit the 200J-20F€ Parent ~~Vax-p[ }~~ Filer Statement. This form can be found online at <http://www.yale.edu/sfas/financial/à-É { • DJFCEJCPNTE.pdf>.

## Student Effort

Your total student effort consists of self-help and your summer student income contribution. The first component of your financial aid award is self-help. Depending on your federal eligibility, this may be either federal work study or a term-time job.

Outside scholarships may replace self-help and your student income contribution, as allowed by federal regulations.

Loans are no longer included in the self-help portion of the financial aid award. However, if you decide to do so, you may still borrow a loan to replace your self-help and/or summer income contribution.

If you wish to borrow a student loan, please complete the **Stafford Request Form** found on the [Newly Admitted Students](#) page of the Financial Aid web site ([www.yale.edu/financialaid](http://www.yale.edu/financialaid)) under "Additional Forms." Once completed, the form should be submitted to Student Financial Services. We recommend that you wait until you receive your financial aid award before you decide to borrow.

## Buckley Amendment

Yes

No

I authorize Yale University to provide any information relating to my financial aid, or lack thereof, to my parent(s)/guardian(s).

## Certification Statement

- I certify that I will use any money I receive under a Title IV HEA loan, grant, work-study or scholarship program only for expenses related to my study at Yale.
  - I certify that I do not owe a refund on any grant, am not in default on any loan, and have not borrowed in excess of the academic year or aggregate loan limits under the Title IV programs at any institution. I understand that it is Yale College policy to refuse financial aid to any student who is in default on any federal or university loan, who has borrowed in excess of loan limits, or who owes a refund to the U.S. Department of Education, Yale, or any other institution. Further, I understand that if a student is found to be in default, to have borrowed in excess of the loan limits, or to owe a refund after being offered financial aid, the University will withdraw all aid immediately while continuing to hold the student responsible for any charges incurred. Students who falsely attest to their status in this regard may be subject to disciplinary action as well.
  - I understand that I must notify the Student Financial Service Center promptly and in writing of any changes in my financial circumstances
- and that such changes include: receipt of outside scholarships in any amount, changes in income or assets, and changes in the school or college enrollment status of myself or other family members. I understand that such changes may necessitate an adjustment to the Yale student's financial aid package.
- I understand that the student applicant may be given access to all information filed in support of this application for financial aid. I understand that it is the policy of Yale College to provide the following information to any donor or agency in support of the applicant's receipt of a scholarship: academic transcript, enrollment status, financial need and award, and information about the applicant's activities and interests in high school and at Yale. I further understand that all award notices are sent to the student.
  - I understand that I must complete all necessary application forms and that the University will withhold financial aid if these forms and any other requested information are not submitted by my last date of attendance during the 200J-20F€ academic year.

NOTE: Read carefully all documents that you sign and verify closely all information that you provide in support of your application for loans and other forms of financial aid. Federal regulations require Yale University to report to the Inspector General of the U.S. Department of Education or other law enforcement officials any information that indicates that an applicant may have engaged in fraud or other criminal misconduct in connection with his or her application. Furthermore, as indicated by section 5301 of the Anti-Drug Abuse Act of 1988, if you are convicted of drug trafficking or possession, the court may deny your eligibility for Title IV student financial assistance.

Student Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Parent Signature: \_\_\_\_\_

Date: \_\_\_\_\_