



2009-2010 Undergraduate Financial Aid Application for Continuing Students

Biographical Information

Name: _____ Yale I.D. Number: _____

E-mail Address at Yale: _____ Birth Date: _____

Summer E-mail Address: _____ Parent's E-mail Address: _____

Permanent Telephone #: _____ Local Phone #: _____

Academic Information

Term(s) for which you are applying:

Grade Level for the 2009-2010 academic year: Fall 2009: _____ Spring 2010: _____

Graduation Date: _____

Are you returning from a leave? If no, skip to the next question. If yes, check the appropriate box.

Applying for Readmission (Original Class Year: _____)

Returning from a Leave of Absence (Original Class Year: _____)

Applying for reinstatement due to a financial withdrawal (Original Class Year: _____)

Do you plan to study abroad in a program approved by the Yale College Committee on Junior Year/Term Abroad?

If yes, indicate the semester(s) you will study abroad:

Outside Aid Notification

List all outside grants, scholarships, loans and other resources that you expect to receive in 2009-2010. (Attach an additional sheet if necessary.) Include any tuition benefits from your parents' employers, fellowships, awards from corporations, agencies, organizations, etc. Do not include any Yale awarded funds. If the information about your outside scholarship changes after completing this application, notify Student Financial Services by submitting the Outside Aid Update form found on the [Continuing Students page](http://www.yale.edu/financialaid) of our website at <http://www.yale.edu/financialaid>.

				Expected Payment Information	
Name of Scholarship or Resource	Source	Amount for 2009-2010	Renewable?	Number of Payments	Check will be payable to?
		\$			
		\$			
		\$			
		\$			
		\$			
TOTAL AMOUNT FOR 2009-2010		\$	Yale's policy allows outside merit scholarships (not including entitlement grants and tuition benefits) to first reduce term-time job.		

Household and Educational Information

Are your natural/adoptive parents separated, divorced, or never married? Yes No

Do your parents own all or part of a business, corporation, or farm, or is either parent self-employed? Yes No

List below **all members of your household**. Include your parent(s) and anyone else for whom your parent(s) will provide more than one-half support between July 1, 2009 and June 30, 2010. (If your parents are separated or divorced, provide information here for your custodial parent's household only.)

Name	Age	Relationship to Student
Yale Student		

Will any of the above family members (besides you or your parents) attend college in the 2009-2010 academic year? If yes, provide the following information for each family member that will attend college.

Name of Family Member	Name of College	Grade Level in 2009-2010	Enrollment Status	Housing Status

Tax Filing and Income Information

Untaxed Income

Complete this table by indicating the amount received for each category of untaxed income in 2008. **Do not leave blanks; if your answer is zero, write "0."**

	Student	Parent(s)
Child support received (for all children)		
Nontaxable Social Security/Welfare benefits		
Payments to tax-deferred pension and savings plans		
Housing or living allowance		
Other Untaxed Income (Indicate Source: _____)		

2008 Tax Returns

You must submit signed copies of your and your parents' 2008 federal tax returns. U.S. citizens and permanent residents should send their tax returns (including all W2 forms and schedules) to the College Board's Imaging and Documentation Service (IDOC) and not to Yale Student Financial Services. More information on IDOC can be found at <http://www.yale.edu/sfas/financialaid>

Non-Tax Filers:

Parents and/or Students Not Required to File a Tax Return

- U.S. Citizens or Permanent Residents must complete the appropriate Non-Tax Filer Statement as instructed in the IDOC Requirements Letter from the College Board Institutional Documentation Service (IDOC). You must also include a completed Cover Sheet. To view your Requirements Document or to print a Cover Sheet, go to <http://idoc.collegeboard.org>.
- Canadian Citizens must submit the appropriate 2009-2010 Non-Tax Filer Statement found on the Continuing Students page of the Financial Aid website (<http://www.yale.edu/financialaid>).
- Parents of non-Canadian International students must submit verification of income from each employer.

Student Effort

Your total student effort consists of self-help and your summer student income contribution. The first component of your financial aid award is self-help. Depending on your federal eligibility, this may be either federal work study or a term-time job.

Outside scholarships may replace self-help and your student income contribution, as allowed by federal regulations.

Loans are no longer included in the self-help portion of the financial aid award. However, if you decide to do so, you may still borrow a loan to replace your self-help and/or summer income contribution.

If you wish to borrow a student loan, please complete the **Student Effort Adjustment Petition** found on the "[Continuing Students](#)" page of the Financial Aid web site (www.yale.edu/financialaid) under "Additional Forms." Once completed, the form should be submitted to Student Financial Services. We recommend that you wait until you receive your financial aid award before you decide to borrow.

Buckley Amendment

Yes

No

I authorize Yale University to provide any information relating to my financial aid, or lack thereof, to my parent(s)/guardian(s).

Certification Statement

- I certify that I will use any money I receive under a Title IV HEA loan, grant, work-study or scholarship program only for expenses related to my study at Yale.
 - I certify that I do not owe a refund on any grant, am not in default on any loan, and have not borrowed in excess of the academic year or aggregate loan limits under the Title IV programs at any institution. I understand that it is Yale College policy to refuse financial aid to any student who is in default on any federal or university loan, who has borrowed in excess of loan limits, or who owes a refund to the U.S. Department of Education, Yale, or any other institution. Further, I understand that if a student is found to be in default, to have borrowed in excess of the loan limits, or to owe a refund after being offered financial aid, the University will withdraw all aid immediately while continuing to hold the student responsible for any charges incurred. Students who falsely attest to their status in this regard may be subject to disciplinary action as well.
 - I understand that I must notify the Student Financial Service Center promptly and in writing of any changes in my financial circumstances
- and that such changes include: receipt of outside scholarships in any amount, changes in income or assets, and changes in the school or college enrollment status of myself or other family members. I understand that such changes may necessitate an adjustment to the Yale student's financial aid package.
- I understand that the student applicant may be given access to all information filed in support of this application for financial aid. I understand that it is the policy of Yale College to provide the following information to any donor or agency in support of the applicant's receipt of a scholarship: academic transcript, enrollment status, financial need and award, and information about the applicant's activities and interests in high school and at Yale. I further understand that all award notices are sent to the student.
 - I understand that I must complete all necessary application forms and that the University will withhold financial aid if these forms and any other requested information are not submitted by my last date of attendance during the 2009-2010 academic year.

NOTE: Read carefully all documents that you sign and verify closely all information that you provide in support of your application for loans and other forms of financial aid. Federal regulations require Yale University to report to the Inspector General of the U.S. Department of Education or other law enforcement officials any information that indicates that an applicant may have engaged in fraud or other criminal misconduct in connection with his or her application. Furthermore, as indicated by section 5301 of the Anti-Drug Abuse Act of 1988, if you are convicted of drug trafficking or possession, the court may deny your eligibility for Title IV student financial assistance.

Student Signature: _____ Date: _____

Parent Signature: _____ Date: _____