Yale University Retirement Account Plan (YURAP)

ELECTION/CHANGE FORM

(*New enrollees must also complete a TIAA-CREF or Vanguard Application.*)

Name: _____ _____ _____
LAST FIRST M.I.

Employee ID Number: _____ Date of birth: _____ /_____ /_____
MONTH DAY YEAR

Title: _____ Department: _____

EMPLOYEE PARTICIPATION ELECTION (select all that apply)

University Core Contribution

❑ I elect to have the University Core contribution invested with (check one) ❑ TIAA-CREF
❑ Vanguard

Employee Contribution

❑ I elect to contribute _____% or $_____ per pay period.

❑ I elect to have my contribution invested with (check one) ❑ TIAA-CREF
❑ Vanguard

You must also submit a Vanguard or TIAA-CREF application if you do not already have an account established.

This Agreement, which is effective with respect to amounts earned on or after the first day of _____, 20_____*, shall be legally binding to each of the parties with respect to amounts earned while employment continues; provided, however, that either party may terminate this agreement as of the end of any month so that it will not apply to salary subsequently earned by giving advance written notice to the Yale University Benefits Office or to the participant, whichever is applicable.

Participant: _____ _____
SIGNATURE DATE

**All forms must be submitted to the Benefits Office by the 10th of the month to be processed for the current month.*

Yale Benefits Office Fax Number: (203) 432-7575

Yale