



Business Operations

“Supporting Yale Together”

Semi-Annual Meeting (BOSAM)

November 13, 2008

West Campus

Purpose

- ▶ Understand how Transformation is changing the world of the Business Manager
- ▶ Mobilize around our collective work and challenge
- ▶ Prepare ourselves to best contribute to Yale’s future

Objectives

- ▶ Achieve shared understanding of Yale strategic and operational context
- ▶ Achieve shared understanding of this year’s focus for Business Operations
- ▶ “Get to work” together on Transformation by beginning to strengthen internal controls
- ▶ Share progress and best practices

Agenda 8:30 – 4:30 (plus social hour)

Thursday, November 13, 2008

8:00	Registration and Continental Breakfast	
8:30 – 12:15	<ul style="list-style-type: none"> ▶ Welcome and Kickoff ▶ Business Operations Team Initiative ▶ Transformation Update 	Steve Murphy, Cynthia Walker Facilitators Shauna King
	Break	
	<ul style="list-style-type: none"> ▶ Question/Answer and Dialogue ▶ Human Resources and Administration ▶ Business Operations: Our Role, Our Work Together, Our Priorities 	Shauna King Mike Peel Steve Murphy
12:15– 1:00	Lunch	
1:00 – 4:30	<ul style="list-style-type: none"> ▶ Internal Controls and Compliance 	Brian Rebesch, Deb Armitage, BOLT
	Break	
	<ul style="list-style-type: none"> ▶ Engaging Yale in Transformation ▶ Team Initiative ▶ Wrap Up & Key Messages 	Fred Borrelli, Jonathan Tamir Facilitators Steve Murphy, Cynthia Walker
4:30	Social	