

Yale Divinity School

2008-09 Application for Financial Aid

Please note that no financial aid award will be processed until all forms are complete. Applications received after the April 1st due date for continuing students can not be guaranteed the tuition increase.

Yale Student ID # _____ US Social Security # _____

Name _____ Date of Birth _____
Last (Family) First Middle

Address to which all correspondence should be sent

From _____ To _____
Mo Day Year Mo Day Year

Street _____

City _____ State _____

Country _____ Zip Code _____

Daytime Telephone _____ Cell Phone _____

Permanent address

Street _____

City _____ State _____

Country _____ Zip Code _____

Telephone _____

E-Mail Address _____

Family Information

Marital Status: Married Separated Divorced Widowed Single
Date _____

Is spouse a student? Yes No If yes, what is his/her status: Full-time Half-time Less than half-time

Name of School attending _____

Number of children living with you at YDS _____ Names and birthdates _____

Buckley Amendment

I authorize Yale University to provide any information relating to my financial aid, or lack thereof to:

no one but myself my spouse my parents or the following person(s):

Citizenship

Are you a: US Citizen Permanent Resident, alien registration # _____

Neither, citizen of _____ City of Birth _____

Name: _____

Academic Information

Are you currently enrolled at Yale Divinity School? Yes No

If no, what is your status? New Applicant Deferred Admission to YDS Re-admitted to YDS

Term(s) for which you are requesting aid: Full Year Fall Only Spring Only

Degree Program: MAR MDIV STM

Expected Enrollment: Full-time (4 courses/term) 3/4 Time (3 courses/term) 1/2 Time (2 courses/term) Other

Year in Program 2008-09: 1st 2nd 3rd Other ____ Expected Graduation Date _____

Denominational Information (optional)

What is your current Denominational affiliation? _____

Are you intending ordination? Yes No Undecided

If yes, what is your status? _____ Diocese/Presbytery/Synod? _____

Endowed Funds Supplemental Questionnaire

Financial Aid awarded at YDS is entirely need-based and comes from a variety of sources, some of which are gifts and endowments given YDS. Each year we match students who have received scholarship aid to gift and endowed funds and provide their donors or designees with brief profiles of those students as requested. To assist in the matching process we ask that you complete the following questions; your responses will not affect the amount of scholarship you receive but may affect the sources from which you receive aid. Thank you for your cooperation in meeting Yale Divinity School's responsibilities to those alumni and friends whose generous contributions help support YDS's financial aid programs.

Please give brief responses to the following questions.

1. What are your major academic interests?

2. What are your ministry goals?

3. What are your career goals and long-term professional ambitions?

If I am matched to any of YDS's named scholarships, I hereby grant my permission to release information relating to the Endowed Funds Supplement Questionnaire to donors or their designees, and to allow information contained therein to be used in YDS web and print publications. I also agree that I will write a thank you note to the donor.

Signature _____ Date _____
General scholarships are assigned a name of an endowed fund during the fall term; a reception to honor those awarded and their donors will take place late in the fall term.

Supervised Ministry

If you are a current MDIV student, did you complete your supervised ministry requirement? Yes No

Will you complete it during the 2008/09 academic year (do not include summer CPE)? Yes No

Outside Aid Sources

Will you receive any scholarships, fellowships or grants from sources other than Yale Divinity School for the 2008-09 academic year? If the information about your outside scholarship changes after completing this application, you should promptly notify the financial aid office. Please list sources and amounts.

_____ \$ _____
 _____ \$ _____
 _____ \$ _____

Will you receive any financial assistance from your parents, your extended family, other relatives, and/or friends during the 2008-09 academic year?

Yes, please list amount. _____ No

Employment Information

Your occupation 2007-08: _____ Employer _____

Will you continue to work in the same position or another during 2008-09: Yes No

If married, your spouse's occupation in 2007-08: _____ Employer _____

Will your spouse continue to work in the same position or another during 2008-09: Yes No

Financial Resources for 2008-09

| | Yourself | | Your Spouse | |
|---|----------|-----------------|-------------|-----------------|
| | Summer* | Academic Year** | Summer* | Academic Year** |
| | 2008 | 2008-09 | 2008 | 2008-09 |
| Paid work/tips | | | | |
| Worker's compensation | | | | |
| Social Security/SSI | | | | |
| Child Support | | | | |
| Alimony | | | | |
| Housing Allowance | | | | |
| Voluntary contributions to tax deferred funds | | | | |
| Unemployment Comp | | | | |
| Other (explain) | | | | |

* Summer = June – August (3mos)

**Academic Year = September – May (9mos)

Will you have child care expenses during the 2008-09 academic year? Yes No

If yes, what will you pay per month \$_____ for how many children _____?

Tax Filing and Untaxed Income Information

Student: Check the appropriate box below:

- Yes**, I have or will file a 2007 U.S., Puerto Rican, Canadian or other international tax return.
You must submit a signed copy of your 2007 federal tax return, including all schedules and W2 forms.

Indicate the amount of child support, nontaxable Social Security, Welfare benefits, or other untaxed income you received in 2007.

Source: _____ Amount \$ _____
 Source: _____ Amount \$ _____

- No**, I have not and am not required to file a 2007 tax return. Complete the following Non-Tax filer Statement and *submit copies of all 2007 W2 forms and documentation of any other 2007 income.*

Wages: \$ _____
 Interest and Dividend Income: \$ _____
 Child Support: \$ _____
 Social Security/Welfare Benefits: \$ _____
 Any Other Untaxed Income: \$ _____
 (Source: _____)

Student's Signature _____

Spouse: Check the appropriate box below.

- Yes**, I have or will file a 2007 U.S., Puerto Rican Canadian or other international tax return.
You must submit a signed copy of your 2006 federal tax return, including all schedules and W2 forms.

Indicate the amount of child support, nontaxable Social Security, Welfare benefits, or other untaxed income you received in 2007

Source: _____ Amount \$ _____
 Source: _____ Amount \$ _____

- No**, I have not and am not required to file a 2007 tax return. Complete the following Non-Tax Filer Statement and *submit copies of all 2007 W2 forms and Documentation of any other 2007 income.*

Wages: \$ _____
 Interest and Dividend Income: \$ _____
 Child Support: \$ _____
 Social Security/Welfare Benefits: \$ _____
 Any Other Untaxed Income: \$ _____
 (Source: _____)

Spouse's Signature _____

Assets & Liabilities

Assets

Cash, savings and/or checking accounts \$ _____
 Stocks, bonds, certificates of deposit \$ _____
 Trust funds of which you are or will be the beneficiary \$ _____
 IRA/KEOGH, 401K, etc \$ _____
 Home equity (market value minus mortgage) \$ _____
 Other Real estate (market value minus mortgage) \$ _____

Liabilities

Non-educational indebtedness (please list sources and amounts)

_____ \$ _____
 _____ \$ _____
 _____ \$ _____

Educational Debt (Student's)

Total principal owed as of 9/1/08

Amount to be repaid in 2008-09

| | | |
|-------------------------------------|----------|----------|
| Federal Perkins Loans | \$ _____ | \$ _____ |
| Federal Subsidized Stafford Loans | \$ _____ | \$ _____ |
| Federal Unsubsidized Stafford Loans | \$ _____ | \$ _____ |
| Federal Graduate PLUS Loans | \$ _____ | \$ _____ |
| Private or Alternative Loans | \$ _____ | \$ _____ |
| Total Student's Educational Debt | \$ _____ | \$ _____ |
| Total Spouse's Educational Debt | \$ _____ | \$ _____ |

Are you in default on any federal student loans?

- Yes No

International Students

Please complete the following information as completely as possible and submit with documentation of your resources in a timely manner. If you list savings, outside scholarships, family support or church support, you **must enclose verification of this support when you return this form.** For example, savings documentation must come from your bank on official stationery. Church or scholarship support must come in the form of a letter from the granting church or agency indicating the amount of support and the period it is for. **Please remember to report all funds in U.S. dollars.**

| SOURCES OF FUNDS | ASSURED SUPPORT | PROJECTED SUPPORT | |
|--|-----------------|-------------------|-----------|
| | 2008-09 | 2009-2010 | 2010-2011 |
| Student's Assets <hr/> Name of Bank | | | |
| Family's Assets <hr/> Name of bank <hr/> Name on account and relationship to student | | | |
| Relatives and friends <hr/> Name of bank <hr/> Name on account and relationship to student <hr/> Name of bank <hr/> Name on account and relationship to student | | | |
| Your Government <hr/> Name of Agency | | | |
| Agencies & Foundations <hr/> Name of agency <hr/> Name of agency | | | |
| Church/denominational support <hr/> | | | |
| Other (explain below) | | | |
| TOTAL RESOURCES: | \$ | \$ | \$ |

Explain any other sources of expected support: _____

Do you have a source of emergency funds for use in the U.S.? Yes No

If yes, name of source: _____ Amount in U.S. \$ _____

How will you pay your roundtrip transportation to and from the U.S.? _____

Other

Did you graduate from or attend a high school in either Connecticut or Montclair, NJ? Yes No

If yes, where _____
(Yale Clubs raise scholarship money for such graduates)

U.S. Citizens & Permanent Residents: Date FAFSA completed: _____

Comments: Please attach a separate sheet to explain any special circumstances that may impact your finances.

I declare that the above application provides an accurate statement of my financial situation. I certify that I do not owe a refund on any grant or loan, am not in default on any loan or grant, and have not borrowed in excess of loan limits under Title IV programs at any institution. If I receive Title IV or financial aid monies, these monies will be used only for expenses related to my study at Yale Divinity School. I agree to advise the financial aid office of any significant changes in my finances. I understand that such changes may result in a change in my financial aid award following the principles of eliminating unmet need, reducing debt or work burden, and not exceeding need. **I understand that if I provide false or misleading information here, I may forfeit receiving any YDS grant aid awarded for the 2008-09 academic year. I also understand that this is not a complete application for financial aid and that to qualify for YDS grant support I must file the FAFSA (U.S. Citizens and permanent Residents) and provide a copy of my 2007 federal income tax return (if applicable).**

Warning providing false information may jeopardize a student's visa status and furthermore may result in a college revoking its initial decision to enroll a student.

Student's Signature _____ Date _____

Spouse's Signature _____ Date _____

Financial Aid Deadlines:

Admission Applicants: March 1, 2008

Continuing Students: April 1, 2008

FAFSA Code: 001426

Website: www.fafsa.ed.gov

Return to:

Office of Financial Aid

Yale Divinity School

409 Prospect Street

New Haven, CT 06511

Contacts:

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FAX (203) 432-7475

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